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Attorneys for Debtor

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re EURENERGY RESOURCES CORPORATION, Debtor.	BK-S-10-18071 LBR Chapter 11

AMENDMENT COVER SHEET
Amendments to the following are transmitted herewith. Check all that apply.

( ) Petition (must be signed by debtor and attorney for debtor per Fed.R.Bankr.P. 9011)
(X) Summary of Schedules
(X) Schedule A - Real Property
(X) Schedule B - Personal Property
( ) Schedule C - Property Claimed as Exempt
(X) Schedule D, E or F, and/or Matrix, and/or List of Creditors or Equity Holders
(X) Add/delete creditor(s), change amount or classification of debt- **$26 fee required**
( ) Add/change address of already listed creditor, add name/address of attorney for already listed creditor, amend petition, attach new petition on converted case, supply missing document(s)- **no fee**

*Must provide diskette and comply with Local Rule 1007 if add/delete creditor or add/change address of already listed creditor

(X) Schedule G - Schedule of Executory Contracts & Expired Leases
(X) Schedule H - Codebtors
( ) Schedule I - Current Income of Individual Debtor(s)
( ) Schedule J - Current Expenditures of Individual Debtor(s)
(X) Statement of Financial Affairs
(X) Other: **Business Income And Expenses, Verification of Creditor Matrix**

DECLARATION OF DEBTOR

I declare under penalty of perjury that the information set forth in the amendment attached hereto is true and correct to the best of my information and belief.

DATED: June 16, 2010

EURENERGY RESOURCES CORPORATION

By: [signature]
Neil Crouch, President

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Nevada
Las Vegas Division

In re Eurenergy Resources Corporation, Debtor

Case No. 10-18071 LBR

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	$ 0.00		
B - Personal Property	YES	2	$ 372,135.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	6		$ 40,313,805.27	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			$
J - Current Expenditures of Individual Debtor(s)	NO	0			$
TOTAL		14	$ 372,135.00	$ 40,313,805.27	

Form 6 - Statistical Summary (12/07)

Official Form B6 - Statistical Summary (12/07)

2007 USBC, Central District of California

United States Bankruptcy Court

Official Form 6 - Statistical Summary (12/07)

UNITED STATES BANKRUPTCY COURT – DISTRICT OF NEVADA
LAS VEGAS DIVISION

In re ______________________________, Debtors

Case No. ______________

Chapter ______________

UNITED STATES BANKRUPTCY COURT

In re Debtor(s).	CHAPTER: CASE NO.:

Debtor(s):	Case No.: (If known) Chapter:

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

AMENDED - STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	$ 0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	$ 0.00
Student Loan Obligations (from Schedule F)	$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	$ 0.00
TOTAL	$ 0.00

United States Bankruptcy Court

Official Form 6 - Statistical Summary (12/07)

UNITED STATES BANKRUPTCY COURT – DISTRICT OF NEVADA
LAS VEGAS DIVISION

In re ______________________________,
Debtors

Case No. ______________
Chapter ______________

UNITED STATES BANKRUPTCY COURT

In re

Debtor(s).

CHAPTER:
CASE NO.:

Debtor(s):

Case No.:
(If known)
Chapter:

State the following:

Average Income (from Schedule I, Line 16)	$ 0.00
Average Expenses (from Schedule J, Line 18)	$ 0.00
Current Monthly Income (from Form 22A Line 12; **OR**, Form 22B Line 11; **OR**, Form 22C Line 20)	$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	$ 0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		$ 0.00
4. Total from Schedule F		$ 0.00
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		$ 0.00

B6A (Official Form 6A) (12/07)

In re: Eurenergy Resources Corporation, Debtor

Case No. 10-18071 LBR (If known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
		Total ➤	0.00	

(Report also on Summary of Schedules.)

In re Eurenergy Resources Corporation, Debtor

Case No. 10-18071 LBR (If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH-OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		**Accounts Receivables** **See Attachments** **Location: In debtor's possession**		**372,135.00**
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			

In re Eurenergy Resources Corporation, Debtor

Case No. 10-18071 LBR (If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH-OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

1 continuation sheets attached

Total > $ 372,135.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Accounts Receivable

EurEnergy Texas	$ 150,000.00
Croyden Energy	$ 356,138.00
Subtotal	$ 506,138.00
Reserve for Non-Collectibility	$ (150,000.00)
Croyden Energy	$ (200,000.00)
Net Value	**$ 156,138.00**

SC Fordex S.A. (See Letter Attachment) - converted to U.S. Dollars
As a result of this proceeding
Limitations on Realization:
The losing party disputes the award and has delivered an intention
litigate in a different forum - value unknown

One Realco - Promissory Note **unknown**

1) Principal - $7,193,514
2) Interest - $ 878,907

Accounts Receivable Total $ 372,135.00

Popescu & Associates LLP
339 Ion Mihalache Blvd.
Sector 1, 011188 Bucharest
Romania, Europe
Tel./Fax.: (+40) 0311-045-189
Mobile: (+40) 0723-091-934
e-mail: lawoffice@uv.ro
www.lawoffice.uv.ro

TO: 1. EURENERGY RESOURCES CORPORATION
1755 WITTINGTON PLACE
Suite 340, Dallas, 75234 Texas
United States of America
by registered post

2. CBM Energy Limited
First Floor Millenium House, Victoria Road
Douglas, Isle of Man;
by registered post

3. CBM Energy Limited – Sofia Branch
Region Sredets, 38 Vasil Levski Blvd.
1142, Sofia, Bulgaria
by registered post

FROM: **Alexandru Radu Popescu**
Popescu & Associates LLP
339 Ion Mihalache street
Block 15, Entrance E, Suite 151
Bucharest 011188
Romania
Fax no: 0040 311 045 189
e-mail : lawoffice@uv.ro

cc: **Dr. Benedikt Spiegelfeld**
Cerha Hempel Spiegelfeld Hlawati
Partnership of Attorneys
Parkring 2
1010 Vienna
Austria
Fax no: 0043 1 514 35-235
e-mail: Benedikt.Spiegelfeld@chsh.at
by e-mail

Secretariat
International Chamber of Commerce
Att. : Mrs. Galina Zukova

CABINET INDIVIDUAL ALEXANDRU RADU POPESCU Avocat BAROUL BUCUREŞTI

38, Cours Albert 1er
75008 Paris
France
Fax no. : 0033 1 4953 5776
ica7@iccwbo.org
by e-mail

Mr. Mark Ziekman
CMS Derks Star Busmann
Mondriaan Tower, Amstelplein 8-A
1096 BC Amsterdam
PO Box 94700
1090 GS Amsterdam, The Netherlands
Tel: (31 20) 3016 318
Fax: (31 20) 3016 331
e-mail: mark.ziekman@cms-dsb.com
by e-mail;

Dear Sirs,

Upon the receipt of the final award issued by the Sole Arbitrator at March 24, 2010 in case no. 15545/FM/GZ before the ICC International Court of Arbitration (hereinafter referred to as „the Award"), whereas:

CBM Energy Limited - Sofia Branch as Respondent 1 and CBM Energy Limited as Respondent 2 are oredered to pay jointly and severally to the Claimant - SC FORADEX S.A., a company organized under the Romanian laws, with its main place of business in Bucharest, 14 Gh. Demetriade street, sector 1, the following amounts:

1. **the amount of US $ 1,247,601.83 (one milliontwohundredfortyseventhousandsixhundredandonedollarsandeightythreecents)**
2. **interest in the amount of 18% p.a. for each unpaid invoice that by the May 1st 2010 it accumulated an amount of US $1,268,465.26 (onemilliontwohundredsixtyeightthousandfourhundredandsixtyfivedollarsandtwentysixcents).**
3. **the amount of EUR 111,456.29 (onehundredandeleventhousandfourhundred and fiftysixeurosandtwentynineeurocents).**
4. **the amount of US$ 55,000.00 (fiftyfivethousanddollars).**

on behalf of the Claimant – SC FORADEX S.A., a company organized under Romanian law, having its main place of business in Bucharest, 14 Gh. Demetriade Street, sector 1, no.reg. in Trade Register J40/1864/1991 (hereinafer reffered to as „Foradex") – I hereby invite CBM Energy Limited, CBM Energy Limited – Sofia Branch and EURENERGY RESOURCES CORPORATION, to pay the due amounts in one or both of the following bank accounts:

CABINET INDIVIDUAL ALEXANDRU RADU POPESCU Avocat BAROUL BUCUREȘTI

For the amounts in US dollars:

Account beneficiary : Alexandru Radu Popescu
Beneficiary's Address : 339 Ion Mihalache Blvd., apt 151, sector 1, Bucharest 011188
Bank: **SC BancPost S.A.**
IBAN : **RO59BPOS74406634237USD01**
Swift code: BPOSROBU

For the amounts in Euro:

Account beneficiary : Alexandru Radu Popescu
Beneficiary's Address : 339 Ion Mihalache Blvd., apt 151, sector 1, Bucharest 011188
Bank: **SC BancPost S.A.**
IBAN : **RO15BPOS74406634237EUR01**
Swift code: BPOSROBU

Failure to make the ordered payments until 30th of June will result in additional costs for the Respondents with regard to the costs associated with the enforcement of the Award and additional interest calculated until the date of the actual payment.

Eurenergy Resources Corporation, company founded under the laws of Nevada, having its place of business at 1755 Wittington Place, Suite 340, Dallas, 75234 Texas, USA (herein referred to as Eurenergy), it is also requested to to make the aforementioned payments due to Foradex, based on the Contract no. 2578/7th May 2005 and its Memorandum no. 2, since it claimed it owns CBM Energy Limited and CBM Energy Limited-Sofia Branch during the arbitration hearings held in relation with the case no. 15545/FM/GZ.

Failure to complete the payments of the abovementioned amounts until 30th June 2010 towards SC Foradex S.A., will result in immediate action against all the parties involved, including Eurenergy. In order to avoid further expenses and the consequences of immediate legal action against all or any of the debtors, proof of payment is required to be sent by the aforementioned final date to Foradex.

We may remind you that even if Eurenergy has manage to escape arbitration, Eurenergy does own the due amounts and can be ordered to pay by a court of law. We are aware of the Eurenergy global activity, especially in France, and we are prepared to act accordingly.

In the eventuality that both CBM Energy Limted or Eurenergy fail to make any of the abovementioned payments until the specified date -30th June 2010, 12.00 p.m CET, to further avoid any losses that both companies can incure eachother, Foradex invites Eurenergy to send its representatives on **12th July 2010, 11.00 a.m.** at its main place of business situated in

CABINET INDIVIDUAL
ALEXANDRU RADU POPESCU
Avocat
BAROUL BUCUREȘTI

Bucharest, 14 Cpt. Av. Gheorghe Demetriade street, sector 1, Romania, and find a reasonable settlement of the dispute regarding the due amounts.

Foradex will require confirmation from Eurenergy representatives before 30th June 2010, 12.00 p.m. CET in case Eurenergy decides to honor our settlement invitation. You can send the required information by e-mail to any of my contact coordinates. If no confirmation is received by such dates from Eurenergy, Foradex will take the necessary legal actions against Eurenergy without delay.

Failure of EURENERGY to be represented at the specified location and date will let SC FORADEX S.A. to assume that EURENERGY is still avoiding the payment of overdue debts, that EURENERGY has no wish of comming to common grounds with its creditor SC FORADEX S.A., and will act accordingly.

The grounds upon which Foradex is claiming the due amounts from EURENERGY are the following:

- the contract no. 2578/7th May 2005.
- MOU 2 of the contract no. 2578/7th May 2005.
- the issued and received invoices no. FRD/ 0001 –CBM, FRD-0016-CBM, FRD 0017-CBM, FRD-0018-CBM, FRD-0019-CBM, FRD-0020-CBM, FRD-0021-CBM, FRD-0022-CBM, FRD -15/CBM, FRD-0028-CBM.
- the transcripts of the hearing held in the Case no. 15545/FM/GZ, with regard tot the testimony of Mr. Hughett and Mr. Morgan.
- the proof of partial payment of invoices issued based on the contract 2578, by Eurenergy;
- the obligation of Eurenergy to make all payments under the contract 2578/7th May 2005 resulted also from its own agreement with CBM.
- other documents.

This letter constitutes a final and ultimate attempt made by SC FORADEX S.A. to settle the issue regarding the overdue invoices with EURENERGY.

Please forward this letter to Mr. Gene E. Philips.
For any clarification regarding any of the issues, please don't hesitate to contact me.

08.06.2010

Sincerely yours,
Alexandru R. Popescu

CABINET INDIVIDUAL ALEXANDRU RADU POPESCU Avocat BAROUL BUCUREȘTI

Popescu & Associates SCA
on behalf of SC Foradex S.A.

In re Eurenergy Resources Corporation, Debtor

Case No. 10-18071 LBR (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☑ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			VALUE					

0 continuation sheets attached

	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Subtotal ➤ (Total of this page)	$ 0.00	$ 0.00
Total ➤ (Use only on last page)	$ 0.00	$ 0.00
	(Report also on Summary of Schedules)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Eurenergy Resources Corporation, Debtor   Case No. 10-18071 LBR (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to $5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to $2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☑ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re Eurenergy Resources Corporation, Debtor

Case No. 10-18071 LBR (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. State of Arkansas			Income Taxes			X	unknonwn	unknown	$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ➤ (Totals of this page)	$ 0.00	$ 0.00	$ 0.00
Total ➤ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$ 0.00		
Total ➤ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$ 0.00	$ 0.00

B6F (Official Form 6F) (12/07)

In re Eurenergy Resources Corporation, Debtor — Case No. 10-18071 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ABB, Inc. PO Box 915088 Dallas TX 75391-5088			Trade Debt				643.01
ACCOUNT NO. Applied Consultants, inc. 2701 State Highway 322 PO Box 8021 Longview, TX 75607			Consulting Fees				37,287.74
ACCOUNT NO. Baker & Hostetler LLP 1000 Louisiana Suite 2000 Houston, TX 77056			Professional Fees				23,456.88
ACCOUNT NO. Carlton Energy LLC 952 Echo Lane Ste. 210 Houston, TX 77024 Carlton Energy, LLC Hagans Burdine Montgomer 3200 Travis St 4th Flr Houston, TX 77006	X		Business Tort Claim See Attached Exhibit "A"			X	38,500,000.00

5 Continuation sheets attached

Subtotal ➤ $ 38,561,387.63

Total ➤ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

Exhibit "A"

In the matter of Carlton Energy Group, LLC vs. Gene E. Phillips, et al a judgment was entered against EurEnergy Resources Corporation ("ERC") on August 3, 2009, in the amount of $39,660,000 plus prejudgment interest.

Included in the above is $31,160,000 plus prejudgment interest for actual damages and $8,500,000 for exemplary damages. There is no prejudgment in interest for exemplary damages. With respect to actual damages and interest thereon the liability is joint and several with Gene E. Phillips. The exemplary damages are solely against ERC.

As of November 30, 2009, ERC has accrued $8,500,000 which represents a liability that can be directly attributable to ERC. The remaining liability is joint and several and ERC cannot, at this time determine what its portion of the liability will be.

B6F (Official Form 6F) (12/07) - Cont.

In re Eurenergy Resources Corporation, Debtor

Case No. 10-18071 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CMS Derks Busmann PO Box 94700 1090GS Amersterdam The Netherlands			Trade Debt				114,384.32
ACCOUNT NO. DecisionQuest 21535 Hawthorne Blvd Suite 310 Torrance, CA 90503			Trade Debt				35,365.52
ACCOUNT NO. DFW TexStar Land Service Attention: Michael Guin 1420 W. Shady Grove Road Irving TX 75060			Oil Field Leasing Services				150,000.00
ACCOUNT NO. Dunn Nutter & Morgan, LLP 3601 Richmond Road Texarkana TX 75503-0716			Trade Debt				0.00
ACCOUNT NO. Geomap Company PO Box 671077 Dallas TX 75267-1077			Trade Debt				909.32

Sheet no. 1 of 5 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > $ 300,659.16

Total > $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re Eurenergy Resources Corporation, Debtor

Case No. 10-18071 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. IHS Global Inc Dept Number 142 Denver, CO 80271-0142			Trade Debt				6,121.45
ACCOUNT NO. iLandman.com 315 S College Ste. 163 Grand Prairie, TX 75050			Trade Debt				1,620.00
ACCOUNT NO. Jeff R. Massey & Associates PO Box 225 Sulphur Springs TX 75483			Trade Debt				20,648.55
ACCOUNT NO. Kay Casto & Chaney PO Box 2031 Charleston, WV 25327			Professional Fees				4,735.25
ACCOUNT NO. Landmark Graphics 2107 City West Blvd Blvd 2, Room 446B Houston, TX 77042-2827			Trade Debt				34,626.60

Sheet no. 2 of 5 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➢ $ 67,751.85

Total ➢ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re Eurenergy Resources Corporation, Debtor

Case No. 10-18071 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **Larry Rairden** **4910 Spruce Street** **Bellaire, TX 77401**			**Geophysical Consulting Fees**				**39,600.00**
ACCOUNT NO. **Mayer Graphics Inc** **1508 Summertree Court** **Richardson, Tx 75082**			**Trade Debt**				**4,826.25**
ACCOUNT NO. **Neurlog, Inc** **4800 Sugar Grove Blvd** **Suite 163** **Stafford, TX 77477**			**Trade Debt**				**1,948.50**
ACCOUNT NO. **New Concept Energy** **1755 Wittington Pl # 340** **Dallas, TX 75234**			**Administrative Fees**				**156,900.00**
ACCOUNT NO. **Oil & Gas Evaluations and Consulting** **6300 West Loop South** **Suite 290** **Bellaire, TX 77401**			**Consulting Fees**				**15,675.00**

Sheet no. 3 of 5 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➢ $ **218,949.75**

Total ➢ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Eurenergy Resources Corporation, Debtor

Case No. 10-18071 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Regis Property Mgmt LLC 1800 Valley View Ln #160 Dallas, TX 75234			Rent of Office Space				325,787.84
ACCOUNT NO. S&A Property Research LLC 200 Star Ave. Ste. 220 Parkersburg, WV 26101			Trade Debt Default Judgment (on appeal)			X	690,153.52
ACCOUNT NO. TierraMajors, LLC 1241 Goforth Road Fort Worth, TX 76126			Trade Debt				140,351.13
ACCOUNT NO. TimeSlice Technology Inc 61 Briar Hollow Lane Houston, TX 77027-9315			Trade Debt				2,390.84
ACCOUNT NO. Uzick & Oncken, PC 238 Westcott Houston, TX 77007			Professional Fees				5,473.55

Sheet no. 4 of 5 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > $ 1,164,156.88

Total > $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Eurenergy Resources Corporation, Debtor

Case No. 10-18071 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							900.00
Wabash Exploration, Inc Attn: Robert G. Hickman 432 Euclid Street Houston TX 77009			Trade Debt				

Sheet no. 5 of 5 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➢	$	900.00
Total ➢	$	40,313,805.27

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re: Eurenergy Resources Corporation, Debtor

Case No. 10-18071 LBR (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☑ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

In re: Eurenergy Resources Corporation, Debtor

Case No. 10-18071 LBR (If known)

SCHEDULE H - CODEBTORS

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Gene E. Phillips **10300 Gaywood Road** **Dallas TX 75229**	**Carlton Energy LLC** **952 Echo Lane Ste. 210** **Houston, TX 77024**

UNITED STATES BANKRUPTCY COURT
District of Nevada
Las Vegas Division

In re: **Eurenergy Resources Corporation**

Case No. 10-18071 LBR

Chapter **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS(NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing:	$ 0.00	

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income:		$ 0.00

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor)	$ 0.00	
4. Payroll Taxes	0.00	
5. Unemployment Taxes	0.00	
6. Worker's Compensation	0.00	
7. Other Taxes	0.00	
8. Inventory Purchases (Including raw materials)	0.00	
9. Purchase of Feed/Fertilizer/Seed/Spray	0.00	
10. Rent (Other than debtor's principal residence)	0.00	
11. Utilities	0.00	
12. Office Expenses and Supplies	0.00	
13. Repairs and Maintenance	0.00	
14. Vehicle Expenses	0.00	
15. Travel and Entertainment	0.00	
16. Equipment Rental and Leases	0.00	
17. Legal/Accounting/Other Professional Fees	0.00	
18. Insurance	0.00	
19. Employee Benefits (e.g., pension, medical, etc.)	0.00	
20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify): **None**		
21. Other (Specify): **None**		
22. Total Monthly Expenses (Add items 3 - 21)		$ 0.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)		$ 0.00

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Eurenergy Resources Corporation, Debtor

Case No. 10-18071 LBR (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I , the of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **15** sheets *(Total shown on summary page plus 1)*, and that they are true and correct to the best of my knowledge, information, and belief.

Date ____________________

Signature: [signature]

R N. CROUCH

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
District of Nevada
Las Vegas Division

In re: Eurenergy Resources Corporation, Debtor — Case No. 10-18071 LBR (If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None ☑

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD

2. Income other than from employment or operation of business

None ☑

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None ☑

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING

None ☑ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING

**Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

None ☑ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
SC Foradex S.A. vs. CBM Energy Limited and Eurenergy Resources		**Bucharest, Romania**	**Pending**
S & A Property Research vs. EurEnergy Resources Corporation **Case No. 08-C-718**	**Civil**	**Circuit Court of Wood County, West Virginia**	**Pending**
EurEnergy Resources Corporation and SH Exploration, LLC vs. Carlton Energy Group, LLC **10-1188 LBR**	**Adversary Proceeding**	**US Bankruptcy Court District of Nevada**	**Pending**

None ☑ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None ☑

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None ☑

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT

None ☑

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None ☑

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than $200 in value per individual family member and charitable contributions aggregating less than $100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT

8. Losses

None ☑

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None ☑ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

10. Other transfers

None ☑ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None ☑ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR' INTEREST IN PROPERTY

11. Closed financial accounts

None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Southwest Bank **Fort Worth, Texas**	**Checking** **Final Balance: -0-**	**3/31/2010**

12. Safe deposit boxes

None ☑ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None ☑

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF

14. Property held for another person

None ☑

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY

15. Prior address of debtor

None ☑

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY

16. Spouses and Former Spouses

None ☑

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☑

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None ☑ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None ☑ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION

18. Nature, location and name of business

None ☑ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES

None ☑ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
New Concept Energy, Inc. **1755 Whittington Place** **Suite 340** **Dallas, TX 75234**	

None ☑ b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
New Concept Energy, Inc.	**1755 Whittington Place** **Suite 340** **Dallas, TX 75234**

None ☑ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED

20. Inventories

None ☑ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None ☑ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Neil Crouch		

None ☑ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
Craig Landess		

None ☑ b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None ☑ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None ☑ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None ☑ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 6-16-10 Signature Ron Crouch

R.N. CROUCH
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA
LAS VEGAS DIVISION

In re: **Eurenergy Resources Corporation** Debtor(s).	))))))))))	Bankruptcy No.: **10-18071 LBR** Chapter **11** VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6-16-10

Signature [signature]

vercredmatrix.wpd rev. 4/12/07

Eurenergy Resources Corp
1755 Wittington Place
Suite 340
Dallas, TX 75234

Dunn Nutter & Morgan, LL
3601 Richmond Road
Texarkana TX 75503-0716

Neurlog, Inc
4800 Sugar Grove Blvd
Suite 163
Stafford, TX 77477

Lenard E. Schwartzer, Es
Schwartzer & McPherson L
2850 South Jones Bouleva
Las Vegas, NV 89146

Gene E. Phillips
10300 Gaywood Road
Dallas TX 75229

New Concept Energy
1755 Wittington Pl # 340
Dallas, TX 75234

ABB, Inc.
PO Box 915088
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